

## CONSOLIDATED STATEMENT OF INCOME

### TOTAL

(unaudited)

(M\$) <sup>(a)</sup>	2 <sup>nd</sup> quarter 2019	1 <sup>st</sup> quarter 2019	2 <sup>nd</sup> quarter 2018
<b>Sales</b>	<b>51,242</b>	<b>51,205</b>	<b>52,540</b>
Excise taxes	(6,040)	(6,081)	(6,438)
Revenues from sales	45,202	45,124	46,102
Purchases, net of inventory variation	(30,390)	(29,721)	(30,599)
Other operating expenses	(7,078)	(6,725)	(6,761)
Exploration costs	(170)	(288)	(158)
Depreciation, depletion and impairment of tangible assets and mineral interests	(3,661)	(3,466)	(3,435)
Other income	321	247	252
Other expense	(189)	(209)	(413)
Financial interest on debt	(568)	(561)	(478)
Financial income and expense from cash & cash equivalents	(42)	(28)	(54)
Cost of net debt	(610)	(589)	(532)
Other financial income	326	160	321
Other financial expense	(188)	(195)	(159)
Net income (loss) from equity affiliates	812	711	1,103
Income taxes	(1,571)	(1,909)	(2,087)
<b>Consolidated net income</b>	<b>2,804</b>	<b>3,140</b>	<b>3,634</b>
Group share	2,756	3,111	3,721
Non-controlling interests	48	29	(87)
Earnings per share (\$)	1.01	1.17	1.38
Fully-diluted earnings per share (\$)	1.00	1.16	1.38

(a) Except for per share amounts.

## CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

### TOTAL

(unaudited)

(M\$)	2 <sup>nd</sup> quarter 2019	1 <sup>st</sup> quarter 2019	2 <sup>nd</sup> quarter 2018
<b>Consolidated net income</b>	<b>2,804</b>	<b>3,140</b>	<b>3,634</b>
<b>Other comprehensive income</b>			
Actuarial gains and losses	(223)	164	42
Change in fair value of investments in equity instruments	74	33	(2)
Tax effect	59	(45)	(20)
Currency translation adjustment generated by the parent company	1,057	(1,531)	(4,761)
<b>Items not potentially reclassifiable to profit and loss</b>	<b>967</b>	<b>(1,379)</b>	<b>(4,741)</b>
Currency translation adjustment	(619)	806	1,330
Cash flow hedge	(246)	(127)	77
Variation of foreign currency basis spread	43	11	2
Share of other comprehensive income of equity affiliates, net amount	(135)	388	36
Other	1	1	(2)
Tax effect	69	38	(27)
<b>Items potentially reclassifiable to profit and loss</b>	<b>(887)</b>	<b>1,117</b>	<b>1,416</b>
<b>Total other comprehensive income (net amount)</b>	<b>80</b>	<b>(262)</b>	<b>(3,325)</b>
<b>Comprehensive income</b>	<b>2,884</b>	<b>2,878</b>	<b>309</b>
<i>Group share</i>	2,797	2,840	450
<i>Non-controlling interests</i>	87	38	(141)

## CONSOLIDATED STATEMENT OF INCOME

### TOTAL

(unaudited)

(M\$) <sup>(a)</sup>	1 <sup>st</sup> half 2019	1 <sup>st</sup> half 2018
<b>Sales</b>	<b>102,447</b>	<b>102,151</b>
Excise taxes	(12,121)	(12,757)
Revenues from sales	90,326	89,394
Purchases, net of inventory variation	(60,111)	(60,045)
Other operating expenses	(13,803)	(13,698)
Exploration costs	(458)	(362)
Depreciation, depletion and impairment of tangible assets and mineral interests	(7,127)	(6,351)
Other income	568	775
Other expense	(398)	(603)
Financial interest on debt	(1,129)	(868)
Financial income and expense from cash & cash equivalents	(70)	(95)
Cost of net debt	(1,199)	(963)
Other financial income	486	561
Other financial expense	(383)	(329)
Net income (loss) from equity affiliates	1,523	1,587
Income taxes	(3,480)	(3,683)
<b>Consolidated net income</b>	<b>5,944</b>	<b>6,283</b>
Group share	5,867	6,357
Non-controlling interests	77	(74)
Earnings per share (\$)	2.17	2.39
Fully-diluted earnings per share (\$)	2.16	2.38

(a) Except for per share amounts.

## CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

### TOTAL

(unaudited)

(M\$)	1 <sup>st</sup> half 2019	1 <sup>st</sup> half 2018
<b>Consolidated net income</b>	<b>5,944</b>	<b>6,283</b>
<b>Other comprehensive income</b>		
Actuarial gains and losses	(59)	67
Change in fair value of investments in equity instruments	107	5
Tax effect	14	(18)
Currency translation adjustment generated by the parent company	(474)	(2,630)
<b>Items not potentially reclassifiable to profit and loss</b>	<b>(412)</b>	<b>(2,576)</b>
Currency translation adjustment	187	968
Cash flow hedge	(373)	255
Variation of foreign currency basis spread	54	(27)
Share of other comprehensive income of equity affiliates, net amount	253	(132)
Other	2	(2)
Tax effect	107	(75)
<b>Items potentially reclassifiable to profit and loss</b>	<b>230</b>	<b>987</b>
<b>Total other comprehensive income (net amount)</b>	<b>(182)</b>	<b>(1,589)</b>
<b>Comprehensive income</b>	<b>5,762</b>	<b>4,694</b>
<i>Group share</i>	5,637	4,806
<i>Non-controlling interests</i>	125	(112)

## CONSOLIDATED BALANCE SHEET

### TOTAL

	June 30, 2019	March 31, 2019	December 31, 2018	June 30, 2018
(M\$)	(unaudited)	(unaudited)		(unaudited)
<b>ASSETS</b>				
<b>Non-current assets</b>				
Intangible assets, net	29,229	28,727	28,922	24,562
Property, plant and equipment, net	118,063	117,881	113,324	114,047
Equity affiliates : investments and loans	26,473	25,996	23,444	22,443
Other investments	1,660	1,468	1,421	1,396
Non-current financial assets	771	637	680	967
Deferred income taxes	6,022	6,246	6,663	5,348
Other non-current assets	2,306	2,156	2,509	3,384
<b>Total non-current assets</b>	<b>184,524</b>	<b>183,111</b>	<b>176,963</b>	<b>172,147</b>
<b>Current assets</b>				
Inventories, net	16,410	17,075	14,880	18,392
Accounts receivable, net	20,349	19,321	17,270	16,974
Other current assets	15,958	16,237	14,724	14,408
Current financial assets	3,536	3,373	3,654	3,609
Cash and cash equivalents	26,723	25,432	27,907	26,475
Assets classified as held for sale	-	314	1,364	-
<b>Total current assets</b>	<b>82,976</b>	<b>81,752</b>	<b>79,799</b>	<b>79,858</b>
<b>Total assets</b>	<b>267,500</b>	<b>264,863</b>	<b>256,762</b>	<b>252,005</b>
<b>LIABILITIES &amp; SHAREHOLDERS' EQUITY</b>				
<b>Shareholders' equity</b>				
Common shares	8,301	8,231	8,227	8,305
Paid-in surplus and retained earnings	123,351	123,702	120,569	121,896
Currency translation adjustment	(11,177)	(11,606)	(11,313)	(9,764)
Treasury shares	(3,613)	(2,334)	(1,843)	(2,462)
<b>Total shareholders' equity - Group share</b>	<b>116,862</b>	<b>117,993</b>	<b>115,640</b>	<b>117,975</b>
<b>Non-controlling interests</b>	<b>2,362</b>	<b>2,365</b>	<b>2,474</b>	<b>2,288</b>
<b>Total shareholders' equity</b>	<b>119,224</b>	<b>120,358</b>	<b>118,114</b>	<b>120,263</b>
<b>Non-current liabilities</b>				
Deferred income taxes	11,486	11,339	11,490	11,969
Employee benefits	3,375	3,150	3,363	3,329
Provisions and other non-current liabilities	21,629	21,020	21,432	18,807
Non-current financial debt	45,394	44,396	40,129	38,362
<b>Total non-current liabilities</b>	<b>81,884</b>	<b>79,905</b>	<b>76,414</b>	<b>72,467</b>
<b>Current liabilities</b>				
Accounts payable	27,059	26,416	26,134	25,021
Other creditors and accrued liabilities	22,686	23,361	22,246	17,792
Current borrowings	16,221	13,906	13,306	15,659
Other current financial liabilities	426	651	478	803
Liabilities directly associated with the assets classified as held for sale	-	266	70	-
<b>Total current liabilities</b>	<b>66,392</b>	<b>64,600</b>	<b>62,234</b>	<b>59,275</b>
<b>Total liabilities &amp; shareholders' equity</b>	<b>267,500</b>	<b>264,863</b>	<b>256,762</b>	<b>252,005</b>

## CONSOLIDATED STATEMENT OF CASH FLOW

### TOTAL

(unaudited)

(M\$)	2 <sup>nd</sup> quarter 2019	1 <sup>st</sup> quarter 2019	2 <sup>nd</sup> quarter 2018
<b>CASH FLOW FROM OPERATING ACTIVITIES</b>			
Consolidated net income	2,804	3,140	3,634
Depreciation, depletion, amortization and impairment	3,819	3,716	3,508
Non-current liabilities, valuation allowances and deferred taxes	239	140	35
(Gains) losses on disposals of assets	(191)	(173)	(148)
Undistributed affiliates' equity earnings	(168)	(306)	(298)
(Increase) decrease in working capital	(317)	(2,970)	(856)
Other changes, net	65	82	371
<b>Cash flow from operating activities</b>	<b>6,251</b>	<b>3,629</b>	<b>6,246</b>
<b>CASH FLOW USED IN INVESTING ACTIVITIES</b>			
Intangible assets and property, plant and equipment additions	(2,881)	(2,704)	(3,513)
Acquisitions of subsidiaries, net of cash acquired	(208)	-	12
Investments in equity affiliates and other securities	(437)	(753)	(146)
Increase in non-current loans	(370)	(130)	(140)
<b>Total expenditures</b>	<b>(3,896)</b>	<b>(3,587)</b>	<b>(3,787)</b>
Proceeds from disposals of intangible assets and property, plant and equipment	155	8	304
Proceeds from disposals of subsidiaries, net of cash sold	(1)	147	(7)
Proceeds from disposals of non-current investments	58	208	396
Repayment of non-current loans	353	134	581
<b>Total divestments</b>	<b>565</b>	<b>497</b>	<b>1,274</b>
<b>Cash flow used in investing activities</b>	<b>(3,331)</b>	<b>(3,090)</b>	<b>(2,513)</b>
<b>CASH FLOW USED IN FINANCING ACTIVITIES</b>			
Issuance (repayment) of shares:			
- Parent company shareholders	449	1	473
- Treasury shares	(1,279)	(491)	(1,182)
Dividends paid:			
- Parent company shareholders	(2,935)	(1,830)	(2,692)
- Non-controlling interests	(93)	-	(72)
Net issuance (repayment) of perpetual subordinated notes	-	-	-
Payments on perpetual subordinated notes	(175)	(140)	(116)
Other transactions with non-controlling interests	-	(150)	-
Net issuance (repayment) of non-current debt	2,331	1,250	52
Increase (decrease) in current borrowings	37	(1,526)	(738)
Increase (decrease) in current financial assets and liabilities	(164)	106	(1,779)
<b>Cash flow used in financing activities</b>	<b>(1,829)</b>	<b>(2,780)</b>	<b>(6,054)</b>
<b>Net increase (decrease) in cash and cash equivalents</b>	<b>1,091</b>	<b>(2,241)</b>	<b>(2,321)</b>
Effect of exchange rates	200	(234)	(1,296)
Cash and cash equivalents at the beginning of the period	25,432	27,907	30,092
<b>Cash and cash equivalents at the end of the period</b>	<b>26,723</b>	<b>25,432</b>	<b>26,475</b>

## CONSOLIDATED STATEMENT OF CASH FLOW

### TOTAL

(unaudited)

(M\$)	1 <sup>st</sup> half 2019	1 <sup>st</sup> half 2018
<b>CASH FLOW FROM OPERATING ACTIVITIES</b>		
Consolidated net income	5,944	6,283
Depreciation, depletion, amortization and impairment	7,535	6,554
Non-current liabilities, valuation allowances and deferred taxes	379	149
(Gains) losses on disposals of assets	(364)	(273)
Undistributed affiliates' equity earnings	(474)	(557)
(Increase) decrease in working capital	(3,287)	(4,078)
Other changes, net	147	249
<b>Cash flow from operating activities</b>	<b>9,880</b>	<b>8,327</b>
<b>CASH FLOW USED IN INVESTING ACTIVITIES</b>		
Intangible assets and property, plant and equipment additions	(5,585)	(9,178)
Acquisitions of subsidiaries, net of cash acquired	(208)	(714)
Investments in equity affiliates and other securities	(1,190)	(308)
Increase in non-current loans	(500)	(311)
<b>Total expenditures</b>	<b>(7,483)</b>	<b>(10,511)</b>
Proceeds from disposals of intangible assets and property, plant and equipment	163	2,282
Proceeds from disposals of subsidiaries, net of cash sold	146	(4)
Proceeds from disposals of non-current investments	266	584
Repayment of non-current loans	487	997
<b>Total divestments</b>	<b>1,062</b>	<b>3,859</b>
<b>Cash flow used in investing activities</b>	<b>(6,421)</b>	<b>(6,652)</b>
<b>CASH FLOW USED IN FINANCING ACTIVITIES</b>		
Issuance (repayment) of shares:		
- Parent company shareholders	450	482
- Treasury shares	(1,770)	(1,740)
Dividends paid:		
- Parent company shareholders	(4,765)	(4,208)
- Non-controlling interests	(93)	(84)
Net issuance (repayment) of perpetual subordinated notes	-	-
Payments on perpetual subordinated notes	(315)	(266)
Other transactions with non-controlling interests	(150)	-
Net issuance (repayment) of non-current debt	3,581	(2,428)
Increase (decrease) in current borrowings	(1,489)	969
Increase (decrease) in current financial assets and liabilities	(58)	(624)
<b>Cash flow used in financing activities</b>	<b>(4,609)</b>	<b>(7,899)</b>
<b>Net increase (decrease) in cash and cash equivalents</b>	<b>(1,150)</b>	<b>(6,224)</b>
Effect of exchange rates	(34)	(486)
Cash and cash equivalents at the beginning of the period	27,907	33,185
<b>Cash and cash equivalents at the end of the period</b>	<b>26,723</b>	<b>26,475</b>

## CONSOLIDATED STATEMENT OF CHANGES IN SHAREHOLDERS' EQUITY

### TOTAL

(unaudited)

(M\$)	Common shares issued		Paid-in surplus and retained earnings	Currency translation adjustment	Treasury shares		Shareholders' equity - Group Share	Non-controlling interests	Total shareholders' equity
	Number	Amount			Number	Amount			
<b>As of January 1, 2018</b>	<b>2,528,989,616</b>	<b>7,882</b>	<b>112,040</b>	<b>(7,908)</b>	<b>(8,376,756)</b>	<b>(458)</b>	<b>111,556</b>	<b>2,481</b>	<b>114,037</b>
Net income of the first half 2018	-	-	6,357	-	-	-	6,357	(74)	6,283
Other comprehensive income	-	-	305	(1,856)	-	-	(1,551)	(38)	(1,589)
<b>Comprehensive income</b>	<b>-</b>	<b>-</b>	<b>6,662</b>	<b>(1,856)</b>	<b>-</b>	<b>-</b>	<b>4,806</b>	<b>(112)</b>	<b>4,694</b>
Dividend	-	-	(4,070)	-	-	-	(4,070)	(84)	(4,154)
Issuance of common shares	136,887,716	423	7,270	-	-	-	7,693	-	7,693
Purchase of treasury shares	-	-	-	-	(33,056,514)	(2,004)	(2,004)	-	(2,004)
Sale of treasury shares <sup>(a)</sup>	-	-	-	-	3,450	-	-	-	-
Share-based payments	-	-	192	-	-	-	192	-	192
Share cancellation	-	-	-	-	-	-	-	-	-
Net issuance (repayment) of perpetual subordinated notes	-	-	-	-	-	-	-	-	-
Payments on perpetual subordinated notes	-	-	(161)	-	-	-	(161)	-	(161)
Other operations with non-controlling interests	-	-	(4)	-	-	-	(4)	4	-
Other items	-	-	(33)	-	-	-	(33)	(1)	(34)
<b>As of June 30, 2018</b>	<b>2,665,877,332</b>	<b>8,305</b>	<b>121,896</b>	<b>(9,764)</b>	<b>(41,429,820)</b>	<b>(2,462)</b>	<b>117,975</b>	<b>2,288</b>	<b>120,263</b>
Net income of the second half 2018	-	-	5,089	-	-	-	5,089	178	5,267
Other comprehensive income	-	-	(325)	(1,549)	-	-	(1,874)	(31)	(1,905)
<b>Comprehensive income</b>	<b>-</b>	<b>-</b>	<b>4,764</b>	<b>(1,549)</b>	<b>-</b>	<b>-</b>	<b>3,215</b>	<b>147</b>	<b>3,362</b>
Dividend	-	-	(3,811)	-	-	-	(3,811)	(13)	(3,824)
Issuance of common shares	19,315,374	53	1,096	-	-	-	1,149	-	1,149
Purchase of treasury shares	-	-	-	-	(39,709,967)	(2,324)	(2,324)	-	(2,324)
Sale of treasury shares <sup>(a)</sup>	-	-	(240)	-	4,075,807	240	-	-	-
Share-based payments	-	-	102	-	-	-	102	-	102
Share cancellation	(44,590,699)	(131)	(2,572)	-	44,590,699	2,703	-	-	-
Net issuance (repayment) of perpetual subordinated notes	-	-	-	-	-	-	-	-	-
Payments on perpetual subordinated notes	-	-	(154)	-	-	-	(154)	-	(154)
Other operations with non-controlling interests	-	-	(513)	-	-	-	(513)	(103)	(616)
Other items	-	-	1	-	-	-	1	155	156
<b>As of December 31, 2018</b>	<b>2,640,602,007</b>	<b>8,227</b>	<b>120,569</b>	<b>(11,313)</b>	<b>(32,473,281)</b>	<b>(1,843)</b>	<b>115,640</b>	<b>2,474</b>	<b>118,114</b>
Net income of the first half 2019	-	-	5,867	-	-	-	5,867	77	5,944
Other comprehensive income	-	-	(366)	136	-	-	(230)	48	(182)
<b>Comprehensive income</b>	<b>-</b>	<b>-</b>	<b>5,501</b>	<b>136</b>	<b>-</b>	<b>-</b>	<b>5,637</b>	<b>125</b>	<b>5,762</b>
Dividend	-	-	(3,875)	-	-	-	(3,875)	(93)	(3,968)
Issuance of common shares	26,281,753	74	1,271	-	-	-	1,345	-	1,345
Purchase of treasury shares	-	-	-	-	(32,331,446)	(1,770)	(1,770)	-	(1,770)
Sale of treasury shares <sup>(a)</sup>	-	-	-	-	4,010	-	-	-	-
Share-based payments	-	-	103	-	-	-	103	-	103
Share cancellation	-	-	-	-	-	-	-	-	-
Net issuance (repayment) of perpetual subordinated notes	-	-	(5)	-	-	-	(5)	-	(5)
Payments on perpetual subordinated notes	-	-	(207)	-	-	-	(207)	-	(207)
Other operations with non-controlling interests	-	-	-	-	-	-	-	(150)	(150)
Other items	-	-	(6)	-	-	-	(6)	6	-
<b>As of June 30, 2019</b>	<b>2,666,883,760</b>	<b>8,301</b>	<b>123,351</b>	<b>(11,177)</b>	<b>(64,800,717)</b>	<b>(3,613)</b>	<b>116,862</b>	<b>2,362</b>	<b>119,224</b>

<sup>(a)</sup> Treasury shares related to the restricted stock grants.



## INFORMATIONS BY BUSINESS SEGMENT

### TOTAL

(unaudited)

2 <sup>nd</sup> quarter 2019	Exploration & Production	Integrated Gas, Renewables & Power	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
(M\$)							
Non-Group sales	2,273	3,789	22,509	22,671	-	-	51,242
Intersegment sales	7,586	632	8,293	139	36	(16,686)	-
Excise taxes	-	-	(761)	(5,279)	-	-	(6,040)
<b>Revenues from sales</b>	<b>9,859</b>	<b>4,421</b>	<b>30,041</b>	<b>17,531</b>	<b>36</b>	<b>(16,686)</b>	<b>45,202</b>
Operating expenses	(4,205)	(3,878)	(29,168)	(16,844)	(229)	16,686	(37,638)
Depreciation, depletion and impairment of tangible assets and mineral interests	(2,687)	(328)	(389)	(237)	(20)	-	(3,661)
<b>Operating income</b>	<b>2,967</b>	<b>215</b>	<b>484</b>	<b>450</b>	<b>(213)</b>	-	<b>3,903</b>
Net income (loss) from equity affiliates and other items	173	661	111	111	26	-	1,082
Tax on net operating income	(1,161)	(450)	46	(170)	64	-	(1,671)
<b>Net operating income</b>	<b>1,979</b>	<b>426</b>	<b>641</b>	<b>391</b>	<b>(123)</b>	-	<b>3,314</b>
Net cost of net debt							(510)
Non-controlling interests							(48)
<b>Net income - group share</b>							<b>2,756</b>

2 <sup>nd</sup> quarter 2019 (adjustments) <sup>(a)</sup>	Exploration & Production	Integrated Gas, Renewables & Power	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
(M\$)							
Non-Group sales	-	(59)	-	-	-	-	(59)
Intersegment sales	-	-	-	-	-	-	-
Excise taxes	-	-	-	-	-	-	-
<b>Revenues from sales</b>	-	<b>(59)</b>	-	-	-	-	<b>(59)</b>
Operating expenses	-	(54)	(43)	(34)	-	-	(131)
Depreciation, depletion and impairment of tangible assets and mineral interests	(43)	(11)	(10)	-	-	-	(64)
<b>Operating income<sup>(b)</sup></b>	<b>(43)</b>	<b>(124)</b>	<b>(53)</b>	<b>(34)</b>	-	-	<b>(254)</b>
Net income (loss) from equity affiliates and other items	-	407	(49)	(7)	-	-	351
Tax on net operating income	-	(286)	28	9	-	-	(249)
<b>Net operating income<sup>(b)</sup></b>	<b>(43)</b>	<b>(3)</b>	<b>(74)</b>	<b>(32)</b>	-	-	<b>(152)</b>
Net cost of net debt							(4)
Non-controlling interests							25
<b>Net income - group share</b>							<b>(131)</b>

<sup>(a)</sup> Adjustments include special items, inventory valuation effect and the effect of changes in fair value.

<sup>(b)</sup> Of which inventory valuation effect

- On operating income

- On net operating income

2 <sup>nd</sup> quarter 2019 (adjusted)	Exploration & Production	Integrated Gas, Renewables & Power	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
(M\$)							
Non-Group sales	2,273	3,848	22,509	22,671	-	-	51,301
Intersegment sales	7,586	632	8,293	139	36	(16,686)	-
Excise taxes	-	-	(761)	(5,279)	-	-	(6,040)
<b>Revenues from sales</b>	<b>9,859</b>	<b>4,480</b>	<b>30,041</b>	<b>17,531</b>	<b>36</b>	<b>(16,686)</b>	<b>45,261</b>
Operating expenses	(4,205)	(3,824)	(29,125)	(16,810)	(229)	16,686	(37,507)
Depreciation, depletion and impairment of tangible assets and mineral interests	(2,644)	(317)	(379)	(237)	(20)	-	(3,597)
<b>Adjusted operating income</b>	<b>3,010</b>	<b>339</b>	<b>537</b>	<b>484</b>	<b>(213)</b>	-	<b>4,157</b>
Net income (loss) from equity affiliates and other items	173	254	160	118	26	-	731
Tax on net operating income	(1,161)	(164)	18	(179)	64	-	(1,422)
<b>Adjusted net operating income</b>	<b>2,022</b>	<b>429</b>	<b>715</b>	<b>423</b>	<b>(123)</b>	-	<b>3,466</b>
Net cost of net debt							(506)
Non-controlling interests							(73)
<b>Adjusted net income - group share</b>							<b>2,887</b>

2 <sup>nd</sup> quarter 2019	Exploration & Production	Integrated Gas, Renewables & Power	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
(M\$)							
Total expenditures	2,257	857	363	383	36		3,896
Total divestments	60	349	70	85	1		565
Cash flow from operating activities	3,768	641	1,658	611	(427)		6,251

## INFORMATIONS BY BUSINESS SEGMENT

### TOTAL

(unaudited)

1 <sup>st</sup> quarter 2019 (M\$)	Exploration & Production	Integrated Gas, Renewables & Power	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
Non-Group sales	1,794	6,419	21,711	21,279	2	-	51,205
Intersegment sales	7,716	627	8,017	162	27	(16,549)	-
Excise taxes	-	-	(776)	(5,305)	-	-	(6,081)
<b>Revenues from sales</b>	<b>9,510</b>	<b>7,046</b>	<b>28,952</b>	<b>16,136</b>	<b>29</b>	<b>(16,549)</b>	<b>45,124</b>
Operating expenses	(4,029)	(6,409)	(27,334)	(15,334)	(177)	16,549	(36,734)
Depreciation, depletion and impairment of tangible assets and mineral interests	(2,529)	(315)	(374)	(233)	(15)	-	(3,466)
<b>Operating income</b>	<b>2,952</b>	<b>322</b>	<b>1,244</b>	<b>569</b>	<b>(163)</b>	-	<b>4,924</b>
Net income (loss) from equity affiliates and other items	194	380	149	(10)	1	-	714
Tax on net operating income	(1,424)	(173)	(292)	(164)	60	-	(1,993)
<b>Net operating income</b>	<b>1,722</b>	<b>529</b>	<b>1,101</b>	<b>395</b>	<b>(102)</b>	-	<b>3,645</b>
Net cost of net debt							(505)
Non-controlling interests							(29)
<b>Net income - group share</b>							<b>3,111</b>

### 1<sup>st</sup> quarter 2019 (adjustments)<sup>(a)</sup>

(M\$)	Exploration & Production	Integrated Gas, Renewables & Power	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
Non-Group sales	-	(27)	-	-	-	-	(27)
Intersegment sales	-	-	-	-	-	-	-
Excise taxes	-	-	-	-	-	-	-
<b>Revenues from sales</b>	-	<b>(27)</b>	-	-	-	-	<b>(27)</b>
Operating expenses	-	(58)	492	74	-	-	508
Depreciation, depletion and impairment of tangible assets and mineral interests	-	-	-	-	-	-	-
<b>Operating income</b> <sup>(b)</sup>	-	<b>(85)</b>	<b>492</b>	<b>74</b>	-	-	<b>481</b>
Net income (loss) from equity affiliates and other items	-	6	2	-	-	-	8
Tax on net operating income	-	16	(149)	(22)	-	-	(155)
<b>Net operating income</b> <sup>(b)</sup>	-	<b>(63)</b>	<b>345</b>	<b>52</b>	-	-	<b>334</b>
Net cost of net debt							(4)
Non-controlling interests							22
<b>Net income - group share</b>							<b>352</b>

<sup>(a)</sup> Adjustments include special items, inventory valuation effect and the effect of changes in fair value.

<sup>(b)</sup> Of which inventory valuation effect

- On operating income

- On net operating income

### 1<sup>st</sup> quarter 2019 (adjusted)

(M\$)	Exploration & Production	Integrated Gas, Renewables & Power	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
Non-Group sales	1,794	6,446	21,711	21,279	2	-	51,232
Intersegment sales	7,716	627	8,017	162	27	(16,549)	-
Excise taxes	-	-	(776)	(5,305)	-	-	(6,081)
<b>Revenues from sales</b>	<b>9,510</b>	<b>7,073</b>	<b>28,952</b>	<b>16,136</b>	<b>29</b>	<b>(16,549)</b>	<b>45,151</b>
Operating expenses	(4,029)	(6,351)	(27,826)	(15,408)	(177)	16,549	(37,242)
Depreciation, depletion and impairment of tangible assets and mineral interests	(2,529)	(315)	(374)	(233)	(15)	-	(3,466)
<b>Adjusted operating income</b>	<b>2,952</b>	<b>407</b>	<b>752</b>	<b>495</b>	<b>(163)</b>	-	<b>4,443</b>
Net income (loss) from equity affiliates and other items	194	374	147	(10)	1	-	706
Tax on net operating income	(1,424)	(189)	(143)	(142)	60	-	(1,838)
<b>Adjusted net operating income</b>	<b>1,722</b>	<b>592</b>	<b>756</b>	<b>343</b>	<b>(102)</b>	-	<b>3,311</b>
Net cost of net debt							(501)
Non-controlling interests							(51)
<b>Adjusted net income - group share</b>							<b>2,759</b>

### 1<sup>st</sup> quarter 2019

(M\$)	Exploration & Production	Integrated Gas, Renewables & Power	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
Total expenditures	2,025	1,118	285	144	15	-	3,587
Total divestments	29	225	169	72	2	-	497
Cash flow from operating activities	3,936	892	(538)	232	(893)	-	3,629

## INFORMATIONS BY BUSINESS SEGMENT

### TOTAL

(unaudited)

#### 2<sup>nd</sup> quarter 2018

(M\$)	Exploration & Production	Integrated Gas, Renewables & Power	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
Non-Group sales	3,119	3,547	23,349	22,528	(3)	-	52,540
Intersegment sales	7,646	469	9,440	293	(63)	(17,785)	-
Excise taxes	-	-	(867)	(5,571)	-	-	(6,438)
<b>Revenues from sales</b>	<b>10,765</b>	<b>4,016</b>	<b>31,922</b>	<b>17,250</b>	<b>(66)</b>	<b>(17,785)</b>	<b>46,102</b>
Operating expenses	(4,791)	(3,605)	(30,369)	(16,416)	(122)	17,785	(37,518)
Depreciation, depletion and impairment of tangible assets and mineral interests	(2,345)	(603)	(304)	(172)	(11)	-	(3,435)
<b>Operating income</b>	<b>3,629</b>	<b>(192)</b>	<b>1,249</b>	<b>662</b>	<b>(199)</b>	-	<b>5,149</b>
Net income (loss) from equity affiliates and other items	256	441	289	107	11	-	1,104
Tax on net operating income	(1,687)	(104)	(279)	(194)	85	-	(2,179)
<b>Net operating income</b>	<b>2,198</b>	<b>145</b>	<b>1,259</b>	<b>575</b>	<b>(103)</b>	-	<b>4,074</b>
Net cost of net debt							(440)
Non-controlling interests							87
<b>Net income - group share</b>							<b>3,721</b>

#### 2<sup>nd</sup> quarter 2018 (adjustments)<sup>(a)</sup>

(M\$)	Exploration & Production	Integrated Gas, Renewables & Power	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
Non-Group sales	-	24	-	-	-	-	24
Intersegment sales	-	-	-	-	-	-	-
Excise taxes	-	-	-	-	-	-	-
<b>Revenues from sales</b>	-	<b>24</b>	-	-	-	-	<b>24</b>
Operating expenses	(97)	(9)	569	134	-	-	597
Depreciation, depletion and impairment of tangible assets and mineral interests	-	(424)	-	-	-	-	(424)
<b>Operating income<sup>(b)</sup></b>	<b>(97)</b>	<b>(409)</b>	<b>569</b>	<b>134</b>	-	-	<b>197</b>
Net income (loss) from equity affiliates and other items	(66)	(4)	46	1	-	-	(23)
Tax on net operating income	46	(7)	(177)	(38)	-	-	(176)
<b>Net operating income<sup>(b)</sup></b>	<b>(117)</b>	<b>(420)</b>	<b>438</b>	<b>97</b>	-	-	<b>(2)</b>
Net cost of net debt							(9)
Non-controlling interests							179
<b>Net income - group share</b>							<b>168</b>

<sup>(a)</sup> Adjustments include special items, inventory valuation effect and the effect of changes in fair value.

<sup>(b)</sup> Of which inventory valuation effect

- On operating income

- On net operating income

#### 2<sup>nd</sup> quarter 2018 (adjusted)

(M\$)	Exploration & Production	Integrated Gas, Renewables & Power	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
Non-Group sales	3,119	3,523	23,349	22,528	(3)	-	52,516
Intersegment sales	7,646	469	9,440	293	(63)	(17,785)	-
Excise taxes	-	-	(867)	(5,571)	-	-	(6,438)
<b>Revenues from sales</b>	<b>10,765</b>	<b>3,992</b>	<b>31,922</b>	<b>17,250</b>	<b>(66)</b>	<b>(17,785)</b>	<b>46,078</b>
Operating expenses	(4,694)	(3,596)	(30,938)	(16,550)	(122)	17,785	(38,115)
Depreciation, depletion and impairment of tangible assets and mineral interests	(2,345)	(179)	(304)	(172)	(11)	-	(3,011)
<b>Adjusted operating income</b>	<b>3,726</b>	<b>217</b>	<b>680</b>	<b>528</b>	<b>(199)</b>	-	<b>4,952</b>
Net income (loss) from equity affiliates and other items	322	445	243	106	11	-	1,127
Tax on net operating income	(1,733)	(97)	(102)	(156)	85	-	(2,003)
<b>Adjusted net operating income</b>	<b>2,315</b>	<b>565</b>	<b>821</b>	<b>478</b>	<b>(103)</b>	-	<b>4,076</b>
Net cost of net debt							(431)
Non-controlling interests							(92)
<b>Adjusted net income - group share</b>							<b>3,553</b>

#### 2<sup>nd</sup> quarter 2018

(M\$)	Exploration & Production	Integrated Gas, Renewables & Power	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
Total expenditures	2,612	447	404	310	14	-	3,787
Total divestments	466	439	324	45	-	-	1,274
Cash flow from operating activities	4,474	258	999	841	(326)	-	6,246

## INFORMATIONS BY BUSINESS SEGMENT

### TOTAL

(unaudited)

1 <sup>st</sup> half 2019	Exploration & Production	Integrated Gas, Renewables & Power	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
(M\$)							
Non-Group sales	4,067	10,208	44,220	43,950	2	-	102,447
Intersegment sales	15,302	1,259	16,310	301	63	(33,235)	-
Excise taxes	-	-	(1,537)	(10,584)	-	-	(12,121)
<b>Revenues from sales</b>	<b>19,369</b>	<b>11,467</b>	<b>58,993</b>	<b>33,667</b>	<b>65</b>	<b>(33,235)</b>	<b>90,326</b>
Operating expenses	(8,234)	(10,287)	(56,502)	(32,178)	(406)	33,235	(74,372)
Depreciation, depletion and impairment of tangible assets and mineral interests	(5,216)	(643)	(763)	(470)	(35)	-	(7,127)
<b>Operating income</b>	<b>5,919</b>	<b>537</b>	<b>1,728</b>	<b>1,019</b>	<b>(376)</b>	-	<b>8,827</b>
Net income (loss) from equity affiliates and other items	367	1,041	260	101	27	-	1,796
Tax on net operating income	(2,585)	(623)	(246)	(334)	124	-	(3,664)
<b>Net operating income</b>	<b>3,701</b>	<b>955</b>	<b>1,742</b>	<b>786</b>	<b>(225)</b>	-	<b>6,959</b>
Net cost of net debt							(1,015)
Non-controlling interests							(77)
<b>Net income - group share</b>							<b>5,867</b>

### 1<sup>st</sup>half 2019 (adjustments)<sup>(a)</sup>

1 <sup>st</sup> half 2019 (adjustments) <sup>(a)</sup>	Exploration & Production	Integrated Gas, Renewables & Power	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
(M\$)							
Non-Group sales	-	(86)	-	-	-	-	(86)
Intersegment sales	-	-	-	-	-	-	-
Excise taxes	-	-	-	-	-	-	-
<b>Revenues from sales</b>	<b>-</b>	<b>(86)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(86)</b>
Operating expenses	-	(112)	449	40	-	-	377
Depreciation, depletion and impairment of tangible assets and mineral interests	(43)	(11)	(10)	-	-	-	(64)
<b>Operating income<sup>(b)</sup></b>	<b>(43)</b>	<b>(209)</b>	<b>439</b>	<b>40</b>	<b>-</b>	<b>-</b>	<b>227</b>
Net income (loss) from equity affiliates and other items	-	413	(47)	(7)	-	-	359
Tax on net operating income	-	(270)	(121)	(13)	-	-	(404)
<b>Net operating income<sup>(b)</sup></b>	<b>(43)</b>	<b>(66)</b>	<b>271</b>	<b>20</b>	<b>-</b>	<b>-</b>	<b>182</b>
Net cost of net debt							(8)
Non-controlling interests							47
<b>Net income - group share</b>							<b>221</b>

<sup>(a)</sup> Adjustments include special items, inventory valuation effect and the effect of changes in fair value.

<sup>(b)</sup> Of which inventory valuation effect

- On operating income

- On net operating income

### 1<sup>st</sup>half 2019 (adjusted)

1 <sup>st</sup> half 2019 (adjusted)	Exploration & Production	Integrated Gas, Renewables & Power	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
(M\$)							
Non-Group sales	4,067	10,294	44,220	43,950	2	-	102,533
Intersegment sales	15,302	1,259	16,310	301	63	(33,235)	-
Excise taxes	-	-	(1,537)	(10,584)	-	-	(12,121)
<b>Revenues from sales</b>	<b>19,369</b>	<b>11,553</b>	<b>58,993</b>	<b>33,667</b>	<b>65</b>	<b>(33,235)</b>	<b>90,412</b>
Operating expenses	(8,234)	(10,175)	(56,951)	(32,218)	(406)	33,235	(74,749)
Depreciation, depletion and impairment of tangible assets and mineral interests	(5,173)	(632)	(753)	(470)	(35)	-	(7,063)
<b>Adjusted operating income</b>	<b>5,962</b>	<b>746</b>	<b>1,289</b>	<b>979</b>	<b>(376)</b>	-	<b>8,600</b>
Net income (loss) from equity affiliates and other items	367	628	307	108	27	-	1,437
Tax on net operating income	(2,585)	(353)	(125)	(321)	124	-	(3,260)
<b>Adjusted net operating income</b>	<b>3,744</b>	<b>1,021</b>	<b>1,471</b>	<b>766</b>	<b>(225)</b>	-	<b>6,777</b>
Net cost of net debt							(1,007)
Non-controlling interests							(124)
<b>Adjusted net income - group share</b>							<b>5,646</b>

### 1<sup>st</sup>half 2019

1 <sup>st</sup> half 2019	Exploration & Production	Integrated Gas, Renewables & Power	Refining & Chemicals	Marketing & Services	Corporate	Intercompany	Total
(M\$)							
Total expenditures	4,282	1,975	648	527	51	-	7,483
Total divestments	89	574	239	157	3	-	1,062
Cash flow from operating activities	7,704	1,533	1,120	843	(1,320)	-	9,880

**TOTAL***(unaudited)*

<b>1<sup>st</sup>half 2018</b>	<b>Exploration &amp; Production</b>	<b>Integrated Gas, Renewables &amp; Power</b>	<b>Refining &amp; Chemicals</b>	<b>Marketing &amp; Services</b>	<b>Corporate</b>	<b>Intercompany</b>	<b>Total</b>
(M\$)							
Non-Group sales	5,337	7,887	45,088	43,836	3	-	102,151
Intersegment sales	14,423	961	17,396	491	34	(33,305)	-
Excise taxes	-	-	(1,714)	(11,043)	-	-	(12,757)
<b>Revenues from sales</b>	<b>19,760</b>	<b>8,848</b>	<b>60,770</b>	<b>33,284</b>	<b>37</b>	<b>(33,305)</b>	<b>89,394</b>
Operating expenses	(8,721)	(8,123)	(58,248)	(31,919)	(399)	33,305	(74,105)
Depreciation, depletion and impairment of tangible assets and mineral interests	(4,561)	(807)	(617)	(346)	(20)	-	(6,351)
<b>Operating income</b>	<b>6,478</b>	<b>(82)</b>	<b>1,905</b>	<b>1,019</b>	<b>(382)</b>	-	<b>8,938</b>
Net income (loss) from equity affiliates and other items	577	795	417	193	9	-	1,991
Tax on net operating income	(3,119)	(237)	(383)	(297)	181	-	(3,855)
<b>Net operating income</b>	<b>3,936</b>	<b>476</b>	<b>1,939</b>	<b>915</b>	<b>(192)</b>	-	<b>7,074</b>
Net cost of net debt							(791)
Non-controlling interests							74
<b>Net income - group share</b>							<b>6,357</b>

<b>1<sup>st</sup>half 2018 (adjustments)<sup>(a)</sup></b>	<b>Exploration &amp; Production</b>	<b>Integrated Gas, Renewables &amp; Power</b>	<b>Refining &amp; Chemicals</b>	<b>Marketing &amp; Services</b>	<b>Corporate</b>	<b>Intercompany</b>	<b>Total</b>
(M\$)							
Non-Group sales	-	13	-	-	-	-	13
Intersegment sales	-	-	-	-	-	-	-
Excise taxes	-	-	-	-	-	-	-
<b>Revenues from sales</b>	<b>-</b>	<b>13</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>13</b>
Operating expenses	(150)	(101)	531	105	(9)	-	376
Depreciation, depletion and impairment of tangible assets and mineral interests	-	(446)	-	-	-	-	(446)
<b>Operating income <sup>(b)</sup></b>	<b>(150)</b>	<b>(534)</b>	<b>531</b>	<b>105</b>	<b>(9)</b>	-	<b>(57)</b>
Net income (loss) from equity affiliates and other items	(167)	(15)	25	-	-	-	(157)
Tax on net operating income	121	(21)	(158)	(35)	-	-	(93)
<b>Net operating income <sup>(b)</sup></b>	<b>(196)</b>	<b>(570)</b>	<b>398</b>	<b>70</b>	<b>(9)</b>	-	<b>(307)</b>
Net cost of net debt							(19)
Non-controlling interests							246
<b>Net income - group share</b>							<b>(80)</b>

<sup>(a)</sup> Adjustments include special items, inventory valuation effect and the effect of changes in fair value.<sup>(b)</sup> Of which inventory valuation effect

- On operating income

- On net operating income

<b>1<sup>st</sup>half 2018 (adjusted)</b>	<b>Exploration &amp; Production</b>	<b>Integrated Gas, Renewables &amp; Power</b>	<b>Refining &amp; Chemicals</b>	<b>Marketing &amp; Services</b>	<b>Corporate</b>	<b>Intercompany</b>	<b>Total</b>
(M\$)							
Non-Group sales	5,337	7,874	45,088	43,836	3	-	102,138
Intersegment sales	14,423	961	17,396	491	34	(33,305)	-
Excise taxes	-	-	(1,714)	(11,043)	-	-	(12,757)
<b>Revenues from sales</b>	<b>19,760</b>	<b>8,835</b>	<b>60,770</b>	<b>33,284</b>	<b>37</b>	<b>(33,305)</b>	<b>89,381</b>
Operating expenses	(8,571)	(8,022)	(58,779)	(32,024)	(390)	33,305	(74,481)
Depreciation, depletion and impairment of tangible assets and mineral interests	(4,561)	(361)	(617)	(346)	(20)	-	(5,905)
<b>Adjusted operating income</b>	<b>6,628</b>	<b>452</b>	<b>1,374</b>	<b>914</b>	<b>(373)</b>	-	<b>8,995</b>
Net income (loss) from equity affiliates and other items	744	810	392	193	9	-	2,148
Tax on net operating income	(3,240)	(216)	(225)	(262)	181	-	(3,762)
<b>Adjusted net operating income</b>	<b>4,132</b>	<b>1,046</b>	<b>1,541</b>	<b>845</b>	<b>(183)</b>	-	<b>7,381</b>
Net cost of net debt							(772)
Non-controlling interests							(172)
<b>Adjusted net income - group share</b>							<b>6,437</b>

<b>1<sup>st</sup>half 2018</b>	<b>Exploration &amp; Production</b>	<b>Integrated Gas, Renewables &amp; Power</b>	<b>Refining &amp; Chemicals</b>	<b>Marketing &amp; Services</b>	<b>Corporate</b>	<b>Intercompany</b>	<b>Total</b>
(M\$)							
Total expenditures	8,157	1,022	736	538	58	-	10,511
Total divestments	2,642	592	349	273	3	-	3,859
Cash flow from operating activities	7,796	326	(110)	781	(466)	-	8,327

-

## Reconciliation of the information by business segment with Consolidated Financial Statements

### TOTAL

(unaudited)

2 <sup>nd</sup> quarter 2019 (M\$)	Adjusted	Adjustments <sup>(a)</sup>	Consolidated statement of income
<b>Sales</b>	<b>51,301</b>	<b>(59)</b>	<b>51,242</b>
Excise taxes	(6,040)	-	(6,040)
Revenues from sales	45,261	(59)	45,202
Purchases net of inventory variation	(30,295)	(95)	(30,390)
Other operating expenses	(7,042)	(36)	(7,078)
Exploration costs	(170)	-	(170)
Depreciation, depletion and impairment of tangible assets and mineral interests	(3,597)	(64)	(3,661)
Other income	253	68	321
Other expense	(117)	(72)	(189)
Financial interest on debt	(564)	(4)	(568)
Financial income and expense from cash & cash equivalents	(42)	-	(42)
Cost of net debt	(606)	(4)	(610)
Other financial income	326	-	326
Other financial expense	(188)	-	(188)
Net income (loss) from equity affiliates	457	355	812
Income taxes	(1,322)	(249)	(1,571)
<b>Consolidated net income</b>	<b>2,960</b>	<b>(156)</b>	<b>2,804</b>
Group share	2,887	(131)	2,756
Non-controlling interests	73	(25)	48

(a) Adjustments include special items, inventory valuation effect and the effect of changes in fair value.

2 <sup>nd</sup> quarter 2018 (M\$)	Adjusted	Adjustments <sup>(a)</sup>	Consolidated statement of income
<b>Sales</b>	<b>52,516</b>	<b>24</b>	<b>52,540</b>
Excise taxes	(6,438)	-	(6,438)
Revenues from sales	46,078	24	46,102
Purchases net of inventory variation	(31,263)	664	(30,599)
Other operating expenses	(6,694)	(67)	(6,761)
Exploration costs	(158)	-	(158)
Depreciation, depletion and impairment of tangible assets and mineral interests	(3,011)	(424)	(3,435)
Other income	254	(2)	252
Other expense	(55)	(358)	(413)
Financial interest on debt	(469)	(9)	(478)
Financial income and expense from cash & cash equivalents	(54)	-	(54)
Cost of net debt	(523)	(9)	(532)
Other financial income	321	-	321
Other financial expense	(159)	-	(159)
Net income (loss) from equity affiliates	766	337	1,103
Income taxes	(1,911)	(176)	(2,087)
<b>Consolidated net income</b>	<b>3,645</b>	<b>(11)</b>	<b>3,634</b>
Group share	3,553	168	3,721
Non-controlling interests	92	(179)	(87)

(a) Adjustments include special items, inventory valuation effect and the effect of changes in fair value.

## Reconciliation of the information by business segment with Consolidated Financial Statements

### TOTAL

(unaudited)

1 <sup>st</sup> half 2019 (M\$)	Adjusted	Adjustments <sup>(a)</sup>	Consolidated statement of income
<b>Sales</b>	<b>102,533</b>	<b>(86)</b>	<b>102,447</b>
Excise taxes	(12,121)	-	(12,121)
Revenues from sales	90,412	(86)	90,326
Purchases net of inventory variation	(60,533)	422	(60,111)
Other operating expenses	(13,758)	(45)	(13,803)
Exploration costs	(458)	-	(458)
Depreciation, depletion and impairment of tangible assets and mineral interests	(7,063)	(64)	(7,127)
Other income	453	115	568
Other expense	(190)	(208)	(398)
Financial interest on debt	(1,121)	(8)	(1,129)
Financial income and expense from cash & cash equivalents	(70)	-	(70)
Cost of net debt	(1,191)	(8)	(1,199)
Other financial income	486	-	486
Other financial expense	(383)	-	(383)
Net income (loss) from equity affiliates	1,071	452	1,523
Income taxes	(3,076)	(404)	(3,480)
<b>Consolidated net income</b>	<b>5,770</b>	<b>174</b>	<b>5,944</b>
Group share	5,646	221	5,867
Non-controlling interests	124	(47)	77

(a) Adjustments include special items, inventory valuation effect and the effect of changes in fair value.

1 <sup>st</sup> half 2018 (M\$)	Adjusted	Adjustments <sup>(a)</sup>	Consolidated statement of income
<b>Sales</b>	<b>102,138</b>	<b>13</b>	<b>102,151</b>
Excise taxes	(12,757)	-	(12,757)
Revenues from sales	89,381	13	89,394
Purchases net of inventory variation	(60,623)	578	(60,045)
Other operating expenses	(13,496)	(202)	(13,698)
Exploration costs	(362)	-	(362)
Depreciation, depletion and impairment of tangible assets and mineral interests	(5,905)	(446)	(6,351)
Other income	628	147	775
Other expense	(115)	(488)	(603)
Financial interest on debt	(849)	(19)	(868)
Financial income and expense from cash & cash equivalents	(95)	-	(95)
Cost of net debt	(944)	(19)	(963)
Other financial income	561	-	561
Other financial expense	(329)	-	(329)
Net income (loss) from equity affiliates	1,403	184	1,587
Income taxes	(3,590)	(93)	(3,683)
<b>Consolidated net income</b>	<b>6,609</b>	<b>(326)</b>	<b>6,283</b>
Group share	6,437	(80)	6,357
Non-controlling interests	172	(246)	(74)

(a) Adjustments include special items, inventory valuation effect and the effect of changes in fair value.